MacroView

Product Comparison

Product Features	MacroView Mail	MacroView DMS	MacroView DMS Pro	MacroView Legal
Supports SharePoint On-premises installations	✖	✔	✔	✔
Supports Microsoft 365 (SharePoint Online, OneDrive for Business and Teams) installations	✔	✔	✔	✔
Integrates with Microsoft Outlook online	✔	✖	✖	✖
Integrates with Microsoft Outlook – desktop	✔	✔	✔	✔
Compatible with Windows Installations	✔	✔	✔	✔
Compatible with MacOS, IOS, OWA & Android	✔	✖	✖	✖
Easy access to open, save and search files in Microsoft Word, Excel, PowerPoint and Adobe (PDF)	✖	✖	✔	✔
Includes its own "Windows like" File Explorer	✖	✖	✔	✔
Provides an easy drag and drop user experience to bulk save emails and documents to SharePoint	✖	✔	✔	✔
Provides an accurate tree display of sites, sub-sites, document libraries, document sets and folders for which the user has permission	L	✔	✔	✔
Formatted previews of emails and documents	✖	✔	✔	✔
Automatic capture of metadata	✔	✔	✔	✔
Ability to mark frequently used areas of the document store as a Favorite for quick access and retrieval	✔	✔	✔	✔
Quick access to Recent used files, locations and searches in the document store	✖	✔	✔	✔
Configurable search panels providing a powerful search capability (using SharePoint Search)	✖	✔	✔	✔
Highly configurable patented document management framework designed for volume with right-click customisation capability	✖	✔	✔	✔
Extensible with other business systems (e.g. line of business, CRM, templates)	✖	✔	✔	✔
Install-and-go solution with built-in provisioning	✖	✔	✔	✔
Option to uplift to Bespoke Solution	✖	✔	✔	✔
Complete design for legal firms including Create New Matter	✖	✖	✖	✔
Managed Filing – further automates the filing of emails	L	O	O	O
Unique Numbering – automatically inserts reference and version information in document footers	✖	✖	O	✔
Enhanced Versioning – provides control over document numbering and versioning	✖	✖	O	✔

LEGEND: - Not applicable | ✔ Included | ✖ Not available | O Optional | L Limited